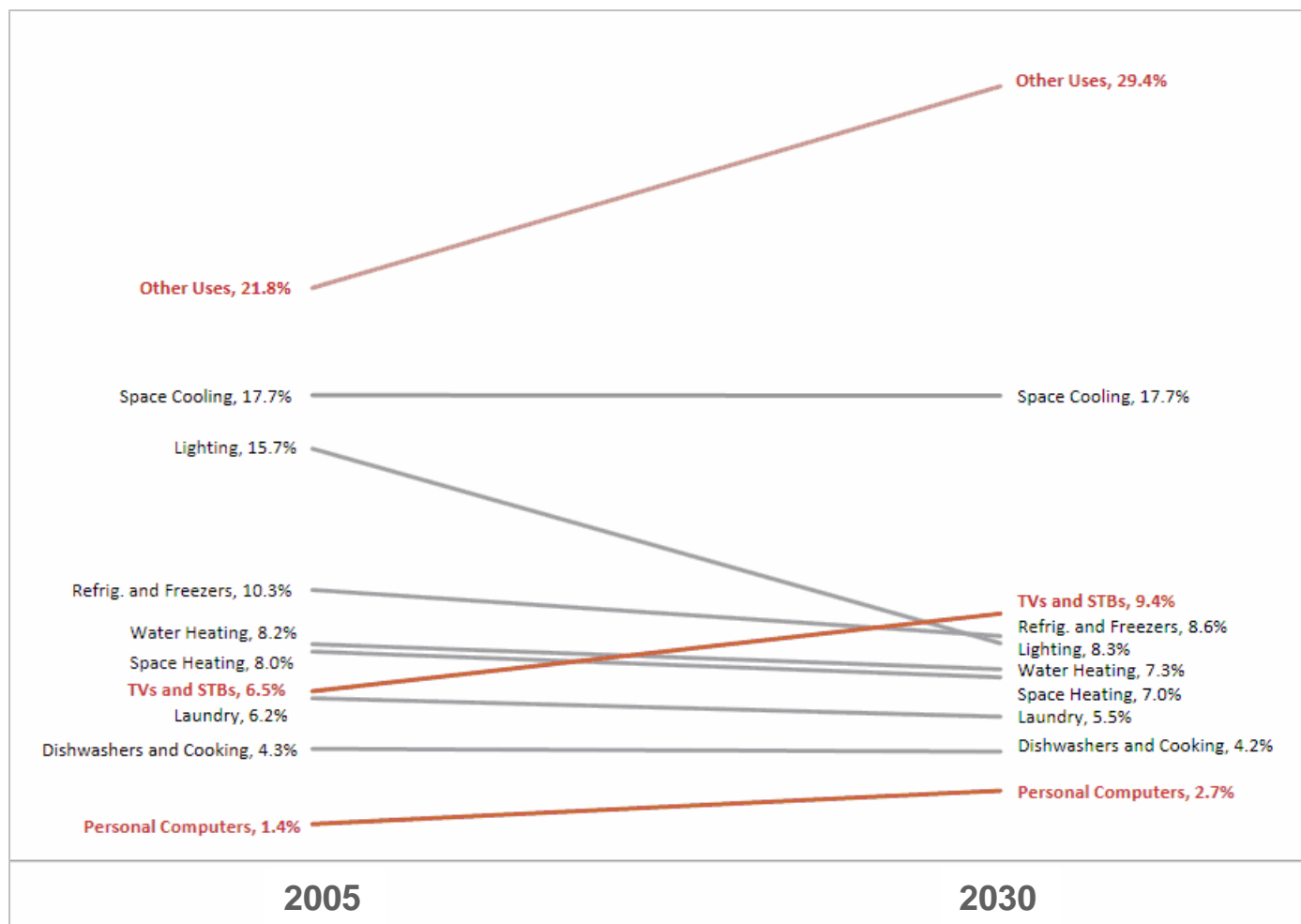


U.S. Residential Electricity Percentage by End-Use, 2005 to 2030



The Electronics segment is projected to be the major (perhaps only) residential load growth

Proportion is greater in California due to:

- strong history of appliance standards and building codes
- utility incentive programs
- regional weather variations

Source: Analysis of "Year-by-Year Reference Case Tables" in EIA 2008. The "Other Uses" category includes home audio equipment, DVDs/VCRs, imaging equipment, and other small electric devices. Total delivered electricity is 4.64 quad BTU in 2005 and 5.88 quad BTU projected in 2030.